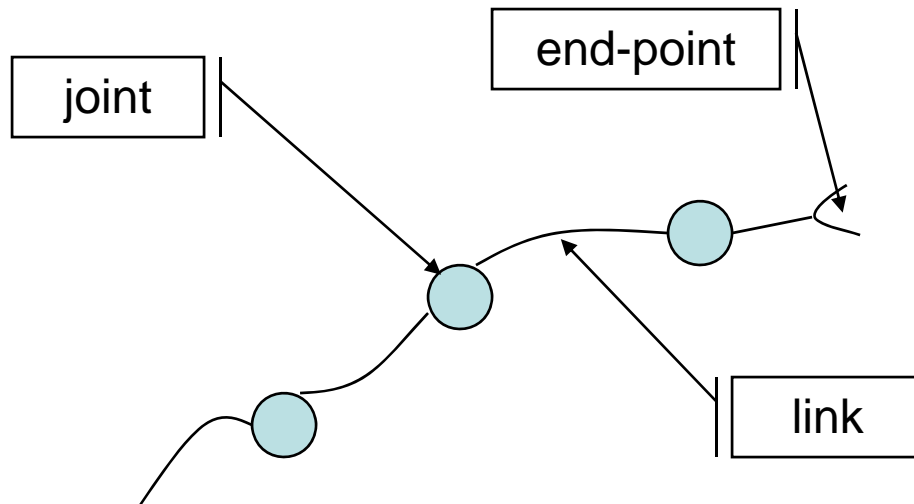


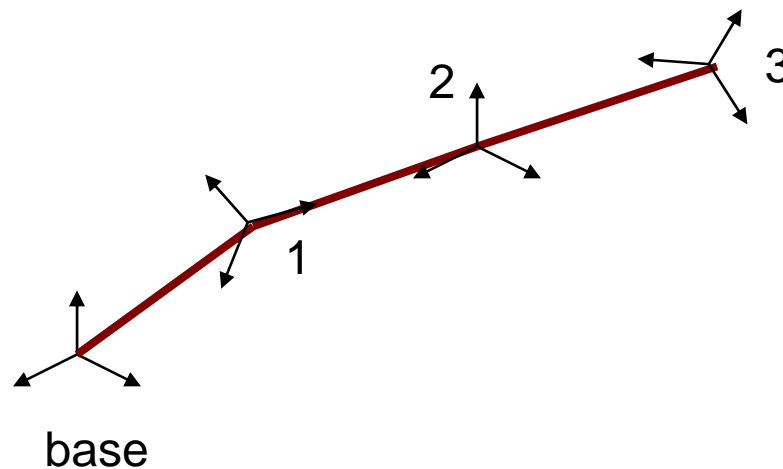
Mechanical systems

- Things we'd like to model with the help of some trivial physics



How to describe things mathematically

- One reference frame per link
 - Not needed for now...



Studying what?

	No forces	Forces
No motion	Styling	Static
Motion	Kinematics	Dynamics

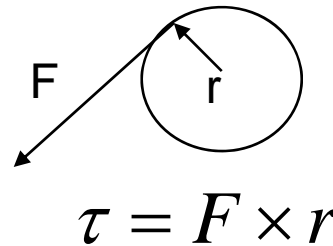
Notation

$$F = \frac{d}{dt}(mv) = m\ddot{x}$$

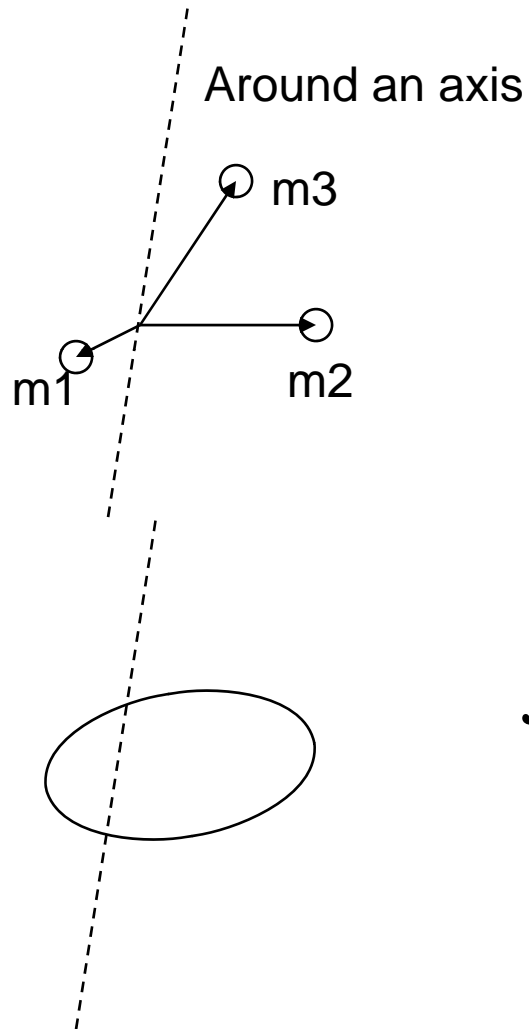
Since links are physical objects with mass

$$\tau = J\ddot{\theta}$$

J = moment of inertia



Moment of inertia



$$J = \sum_{i=1}^N m_i r_i^2$$

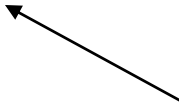
$$J = \int_{\text{volume}} \rho \vec{r}^2 dV$$

density

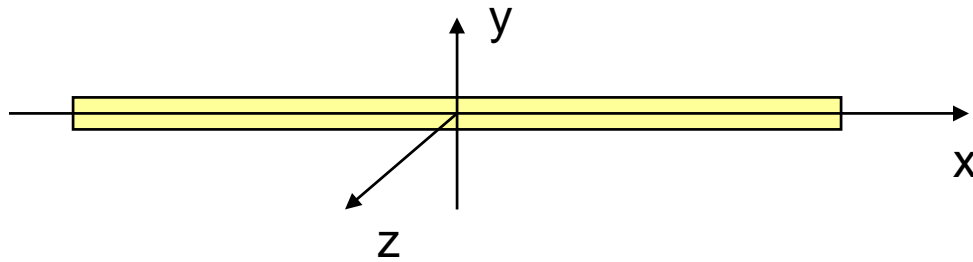
Parallel axis theorem

$$J = J_c + Mr^2$$

Through the
center of gravity



Example



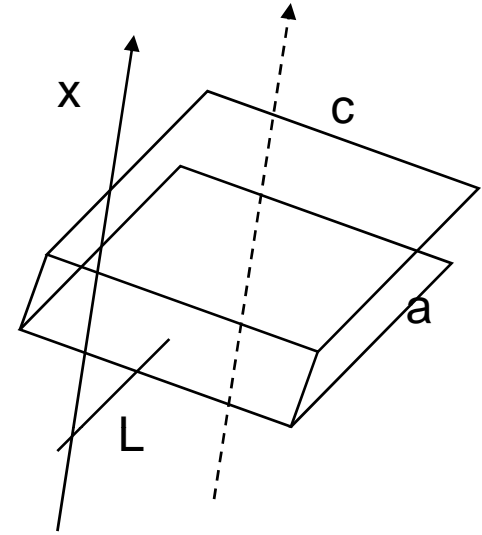
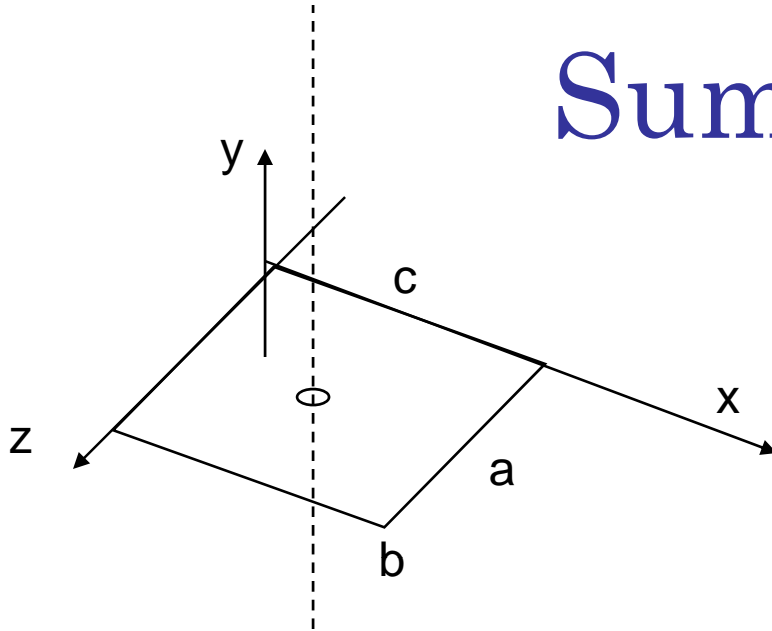
$$\text{Mass} = M, \rho = M/l$$

$$J_x = 0$$

$$J_y = \rho \int r^2 dV = \rho \int_{-l/2}^{l/2} x^2 dx = \rho \frac{1}{3} x^3 \Big|_{-l/2}^{l/2} = \frac{Ml^2}{12}$$

$$J_{y=-l/2} = \frac{Ml^2}{12} + M \frac{l^2}{4} = M \frac{l^2}{3}$$

Sum of J



$$J_x = \frac{M}{12} (a^2 + b^2)$$

$$J_y = \frac{M}{12} (a^2 + c^2)$$

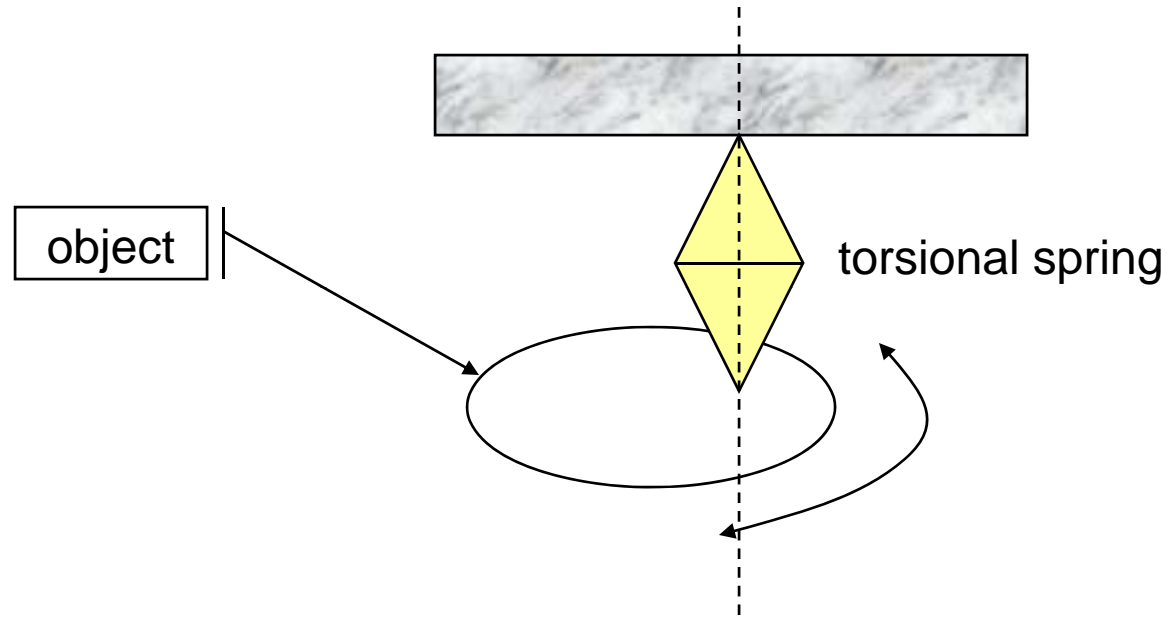
$$J_z = \frac{M}{12} (b^2 + c^2)$$

e.g. $\rightarrow J_{top-x} = \frac{M_{top}}{12} (a^2 + c^2) + M_{top} \left(\frac{a}{2} + L\right)^2$



$$J_{hand-x} = J_{top-x} + J_{side-x} + J_{bottom-x}$$

Experimental estimation of J

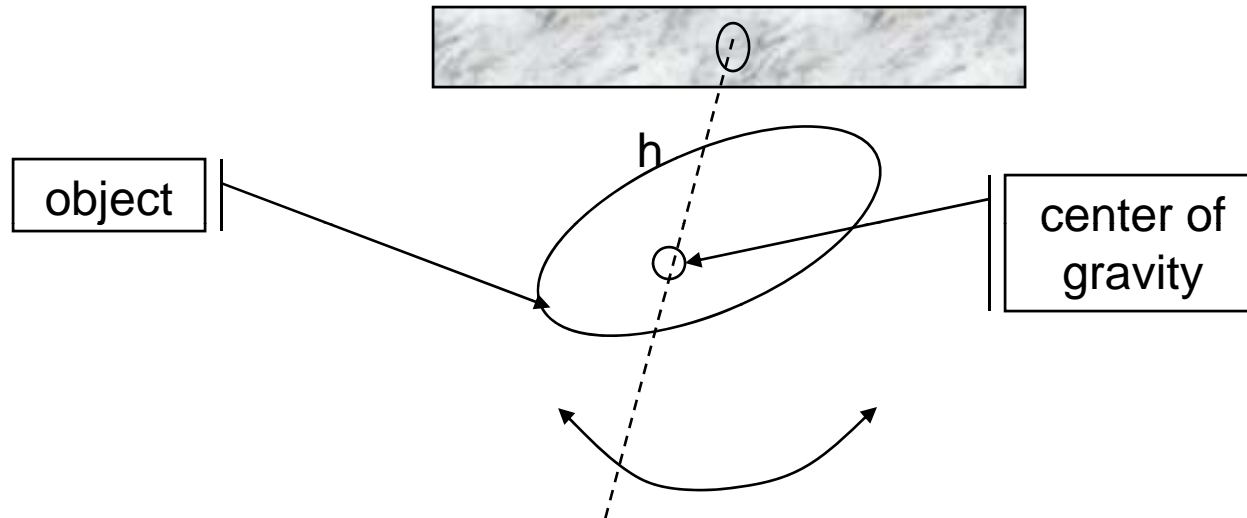


Use a photodiode and a computer to measure the frequency

Requires calibration from known J

$$f = \frac{1}{2\pi} \sqrt{\frac{K}{J}}$$

Experimental estimation of J



$$f \approx \frac{1}{2\pi} \sqrt{\frac{Mgh}{J}}$$

Work and power

$$E = \text{const} \quad \text{if} \quad \sum F_{ext} = 0$$

$$W = \int_{s1}^{s2} F ds$$

$$W = \Delta E, E = \text{energy}$$

$$K = \frac{1}{2}mv^2$$

kinetic energy

$$P = \frac{dW}{dt}$$

$$\text{Power} \rightarrow P = Fv$$

Rotational case

$$E = \text{const} \quad \text{if} \quad \sum \tau_{ext} = 0$$

$$W = \int_{\vartheta_1}^{\vartheta_2} \tau d\vartheta$$

$$W = \Delta E, E = \text{energy}$$

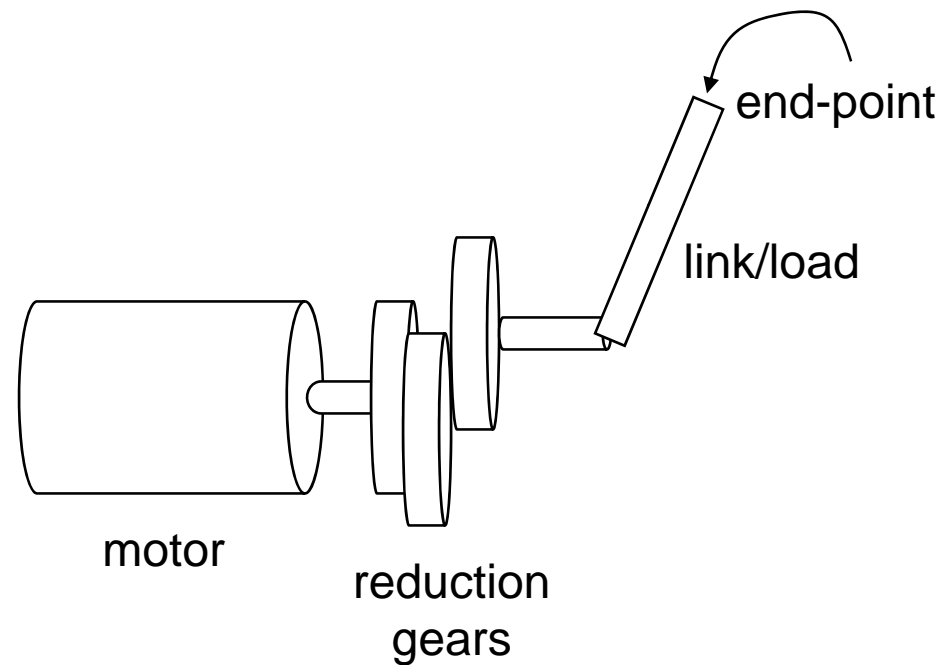
$$K = \frac{1}{2} J \omega^2$$

kinetic energy

$$P = \frac{dW}{dt}$$

$$\text{Power} \rightarrow P = \tau \omega$$

As I mentioned, we'd like to model a single joint



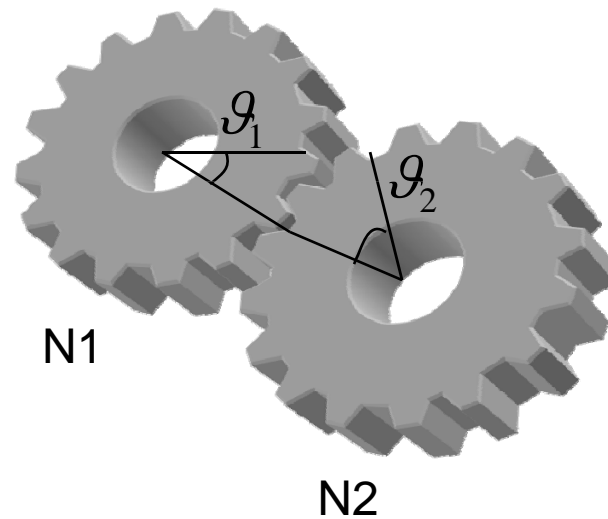
Motor

- Let's imagine for now that it is something that generates a given torque

Mechanical transmission

- Gears
- Belts
- Lead screws
- Cables
- Cams
- etc.

Gears



- Distance traveled is the same:

$$r_1 \mathcal{G}_1 = r_2 \mathcal{G}_2$$

- Because the size of teeth is the same:

$$\frac{N_1}{r_1} = \frac{N_2}{r_2}$$

Furthermore...

$$r_1 \mathcal{G}_1 = r_2 \mathcal{G}_2$$

$$\frac{N_1}{r_1} = \frac{N_2}{r_2}$$

- No loss of energy $\tau_1 \mathcal{G}_1 = \tau_2 \mathcal{G}_2$

Combining...

$$\frac{N_1}{N_2} = \frac{r_1}{r_2} = \frac{\mathcal{I}_2}{\mathcal{I}_1} = \frac{\tau_1}{\tau_2} = \frac{\omega_2}{\omega_1} = \frac{\alpha_2}{\alpha_1}$$

↗
of teeth

⏟
Inverse relationship
between speed and torque

$$\tau_2 = \tau_1 \frac{N_2}{N_1} \quad TR = \frac{N_1}{N_2}$$

↗ output ↘ input

↖ mechanical parameter

Equivalent J

$$\ddot{\mathcal{J}}_1 J_1 \leftarrow \tau_1 = \tau_2 \frac{N_1}{N_2} = \ddot{\mathcal{J}}_2 J_2 \frac{N_1}{N_2}$$

$$J_1 = \frac{\ddot{\mathcal{J}}_2}{\ddot{\mathcal{J}}_1} J_2 \frac{N_1}{N_2} \Rightarrow \left(\frac{N_1}{N_2} \right)^2 J_2$$

$$J_1 = TR^2 J_2$$

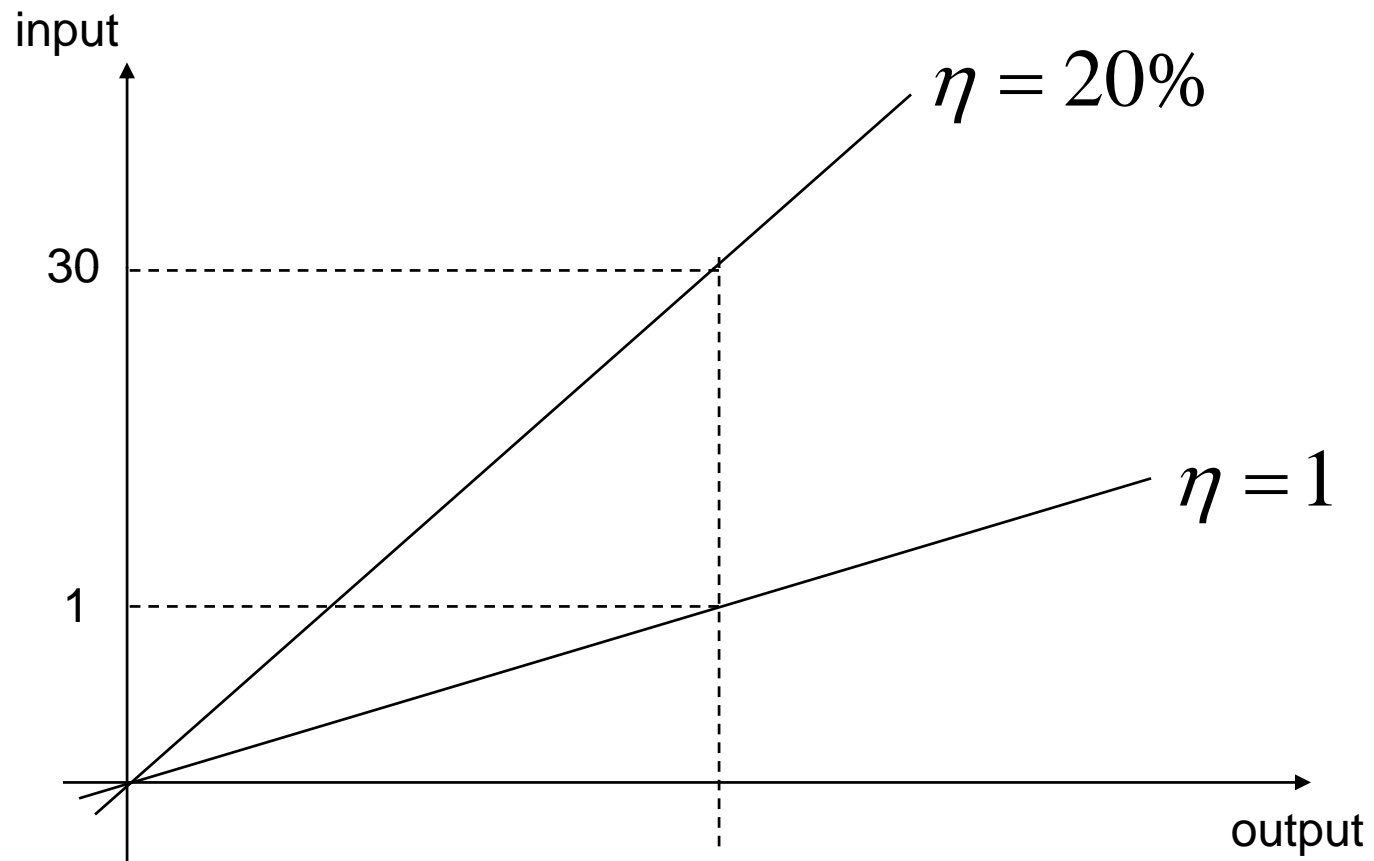
- J as seen from the motor

In reality

$$\tau_2 = \tau_1 \frac{1}{TR} \eta$$

- Where η is the efficiency of the mechanism (from 0 to 1)
- η is related to power, speed ratio doesn't change
- η is also the ratio of input power vs. power at the output

For example



Example

Specifications									
reduction ratio (nominal)	weight without motor g	length without motor L2 mm	length with motor			output torque		direction of rotation (reversible)	efficiency %
			1319 T L1 mm	1331 T L1 mm	1336 U L1 mm	continuous operation M max. mNm	intermittent operation M max. mNm		
			3,71:1	17	20,9	34,1	45,9		
14 :1	20	25,0	38,2	50,0	55,0	300	450	=	80
43 :1	24	29,2	42,4	54,2	59,2	300	450	=	70
66 :1	24	29,2	42,4	54,2	59,2	300	450	=	70
134 :1	27	33,3	46,5	58,3	63,3	300	450	=	60
159 :1	27	33,3	46,5	58,3	63,3	300	450	=	60
246 :1	27	33,3	46,5	58,3	63,3	300	450	=	60
415 :1	30	37,4	50,6	62,4	67,4	300	450	=	55
592 :1	30	37,4	50,6	62,4	67,4	300	450	=	55
989 :1	30	37,4	50,6	62,4	67,4	300	450	=	55
1 526 :1	30	37,4	50,6	62,4	67,4	300	450	=	55

Motion conversion

- Start with

$$\tau_2 = \frac{N_2}{N_1} \tau_1$$

- Design TR , more torque (usually)

$$TR < 1$$

$$N_2 > N_1$$

$$J_1 < J_2 \Leftrightarrow \omega_2 < \omega_1$$

Viscous friction

- Easy:

$$\tau_{viscous} = B_2 \dot{\mathcal{J}}_2$$

$$\tau_{eq_viscous} = TR \cdot \tau_{viscous} = TR \cdot B_2 \dot{\mathcal{J}}_2$$

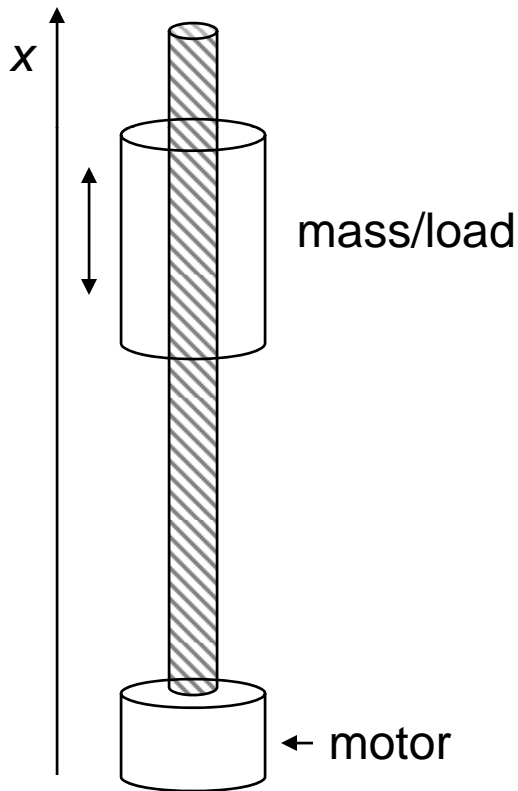
$$B_{eq} \dot{\mathcal{J}}_1 = TR \cdot B_2 \dot{\mathcal{J}}_2 \Rightarrow B_{eq} = TR^2 B_2$$

- Coulomb friction:

$$\tau_{eq} = TR \cdot F_c \operatorname{sgn}(\dot{\mathcal{J}}_2)$$

Lead screw

- Rotary to linear motion conversion
(P =pitch in #of turns/mm or inches)



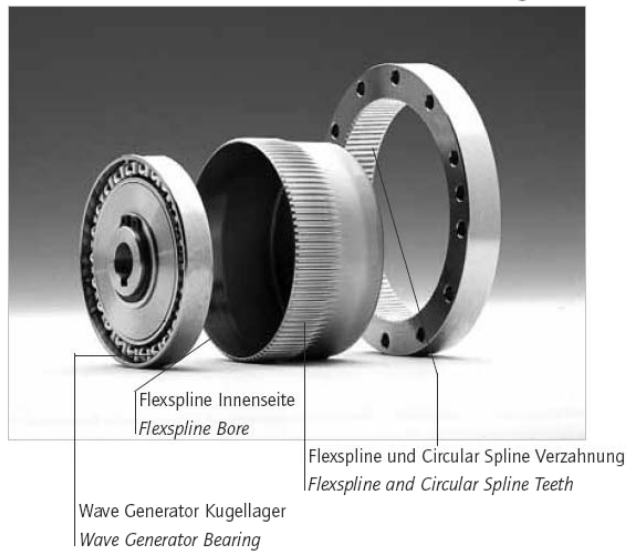
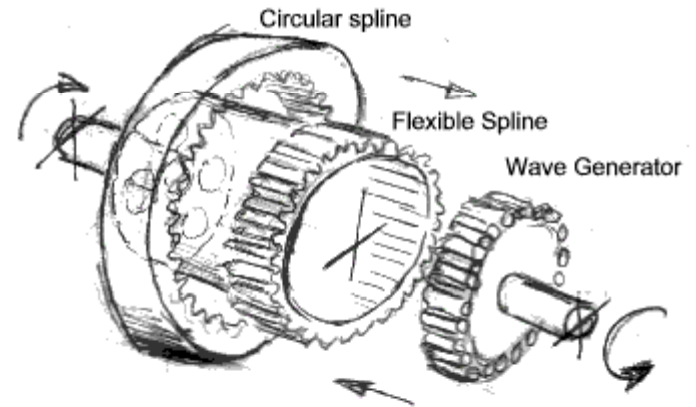
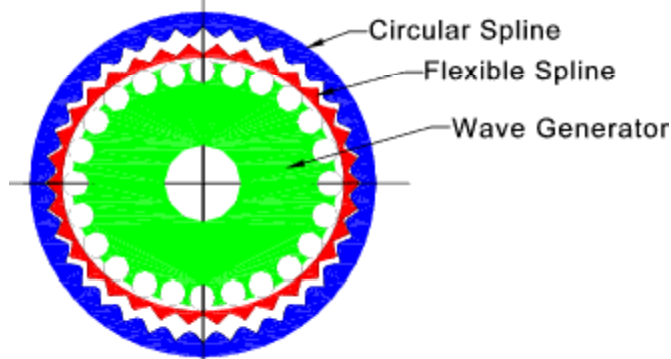
$$\mathcal{G}[rad] = 2\pi Px$$

$$\dot{\mathcal{G}} = 2\pi P\dot{x}$$

$$E_{rot} = E_{lin} \Rightarrow \frac{1}{2} M_{load} v^2 = \frac{1}{2} J \omega^2 \Rightarrow$$

$$\Rightarrow J = \frac{M_{load}}{(2\pi P)^2}$$

Harmonic drives



From the harmonic drive website
<http://www.harmonicdrive.de>

Example

- Designing the single joint
 - Given:

$$\ddot{\mathcal{J}}_{\max} \Rightarrow \tau = J_{eq} \ddot{\mathcal{J}} \Rightarrow \tau_{\max} = J_{eq} \ddot{\mathcal{J}}_{\max} = J_{load} TR^2 \ddot{\mathcal{J}}_{\max}$$

- Then taking into account some more realistic components:

$$\tau_{\max} = J_{load} \frac{TR^2}{\eta} \ddot{\mathcal{J}}_{\max}$$

Example (continued)

$$\tau_{\max} = J_{\text{load}} \frac{TR^2}{\eta} \ddot{\theta}_{\max}$$

$$P = \tau_{\max} \dot{\theta} \Rightarrow \text{given } \dot{\theta}_{\max} \Rightarrow \text{get } P$$

motor power, from catalog

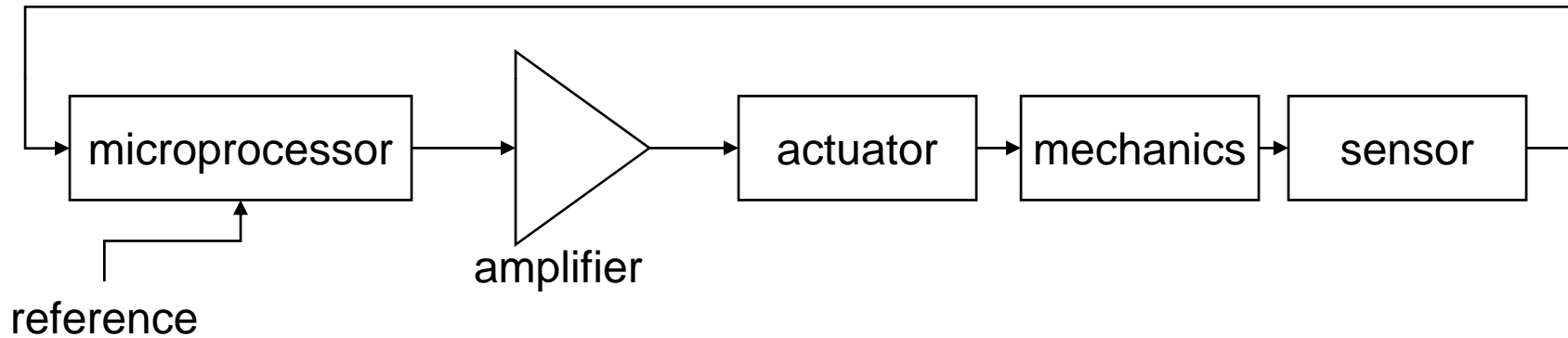


This guarantees that the motor can still deliver maximum torque at maximum speed

More on real world components

- Efficiency
 - Eccentricity
 - Backlash
 - Vibrations
-
- To get better results during design mechanical systems can be simulated

Control of a single joint



Components

- Digital microprocessor:
 - Microcontroller, processor + special interfaces
- Amplifier (drives the motor)
 - Turns control signals into power signals
- Actuator
 - E.g. electric motor
- Mechanics/load
 - The robot!
- Sensors
 - For intelligence

Actuators

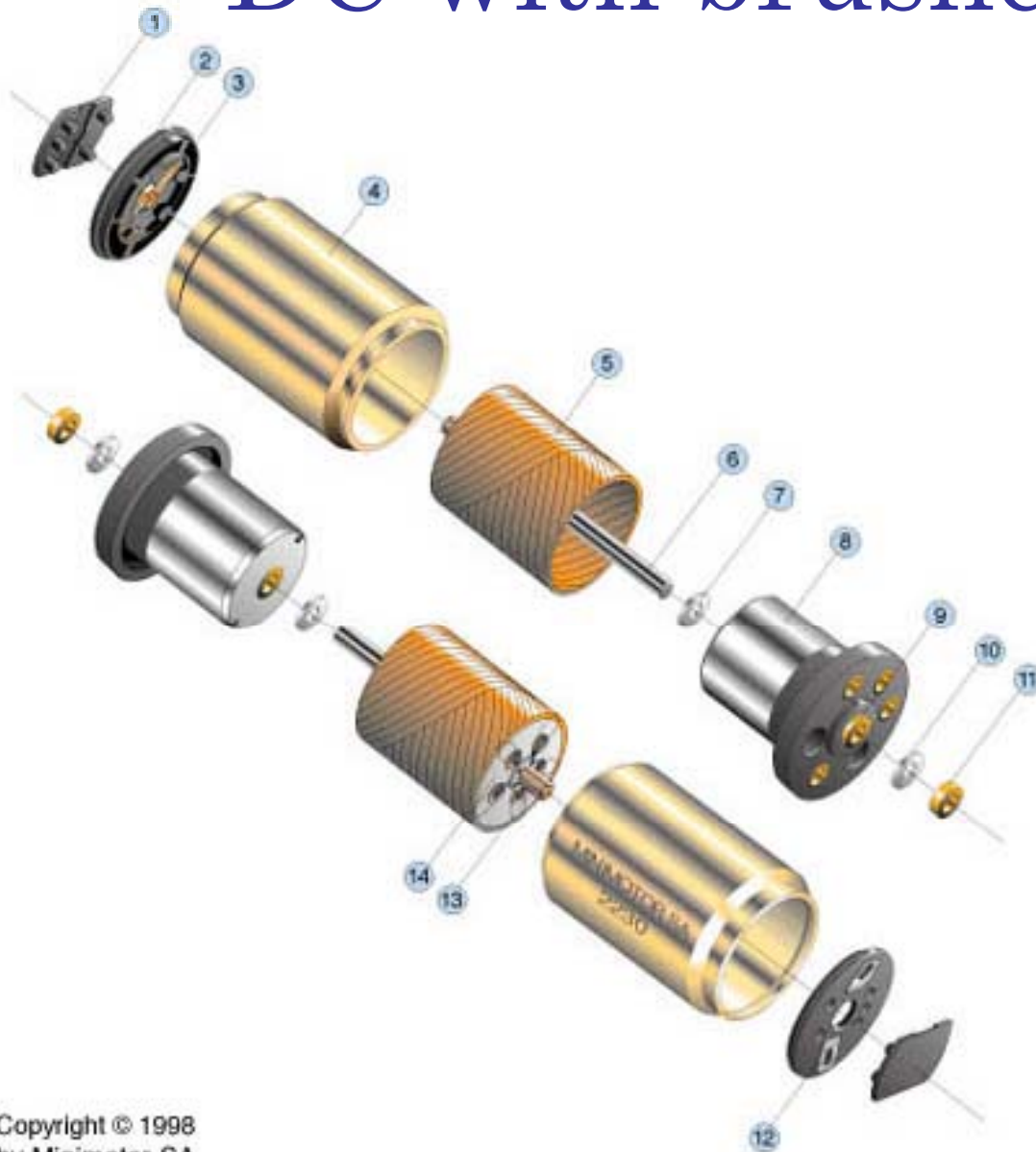
- Various types:
 - AC, DC, stepper, etc.
 - DC
 - Brushless
 - With brushes
- We'll have a look at the DC with brushes, simple to control, widely used in robotics

DC-brushless



Copyright © 1998
by Minimotor SA

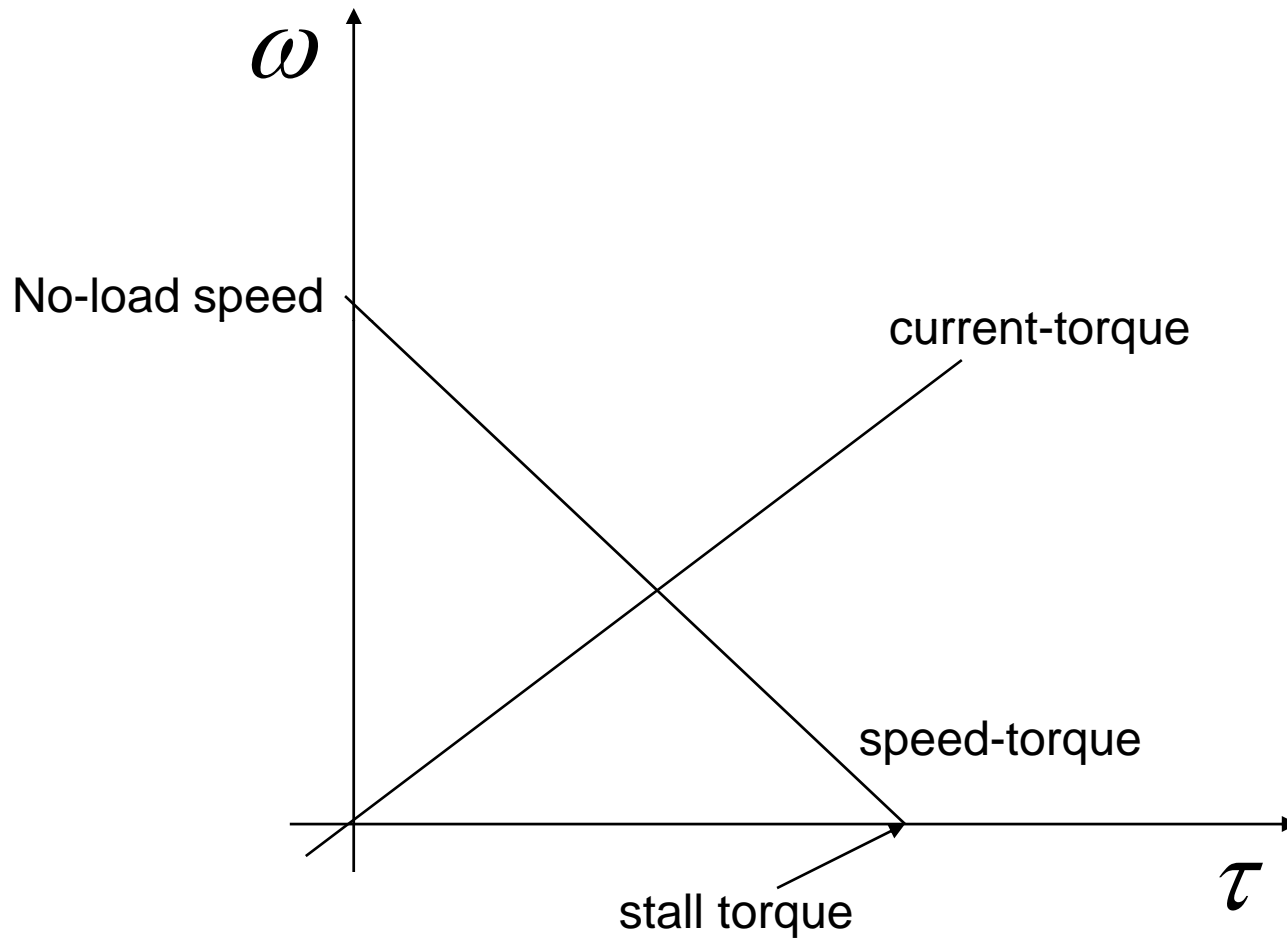
DC with brushes



Modeling the DC motor

- Speed-torque and torque-current relationships are linear

In particular



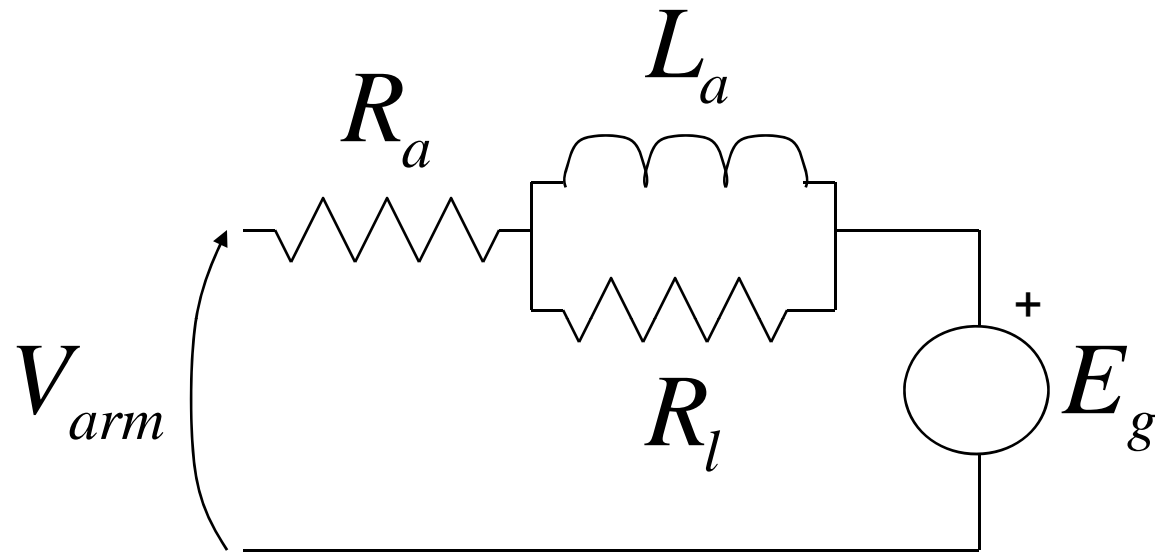
Real numbers!

<http://www.minimotor.ch>

Series 1331 ... SR

	1331 T	006 SR	012 SR	024 SR	
1 Nominal voltage	U_N	6	12	24	Volt
2 Terminal resistance	R	2,83	13,7	52,9	Ω
3 Output power	P_{2max}	3,11	2,57	2,66	W
4 Efficiency	η_{max}	81	80	80	%
5 No-load speed	n_0	10 600	9 900	10 400	rpm
6 No-load current (with shaft \varnothing 1,5 mm)	I_0	0,0220	0,0105	0,0055	A
7 Stall torque	M_H	11,20	9,90	9,76	mNm
8 Friction torque	M_R	0,12	0,12	0,12	mNm
9 Speed constant	k_r	1 790	835	439	rpm/V
10 Back-EMF constant	k_E	0,56	1,20	2,28	mV/rpm
11 Torque constant	k_M	5,35	11,4	21,8	mNm/A
12 Current constant	k_I	0,187	0,087	0,046	A/mNm
13 Slope of n-M curve	$\Delta n / \Delta M$	946	1 000	1 070	rpm/mNm
14 Rotor inductance	L	70	310	1 100	μH
15 Mechanical time constant	τ_m	7	7	7	ms
16 Rotor inertia	J	0,71	0,67	0,63	gcm ²
17 Angular acceleration	α_{max}	160	150	160	$\cdot 10^3 \text{rad/s}^2$
18 Thermal resistance	R_{th1} / R_{th2}	6 / 25			K/W
19 Thermal time constant	τ_{w1} / τ_{w2}	5 / 190			s
20 Operating temperature range:					
– motor		– 30 ... + 85 (optional – 55 ... + 125)			°C
– rotor, max. permissible		+ 125			°C

Electrical diagram



$$E_g = \omega(t) K_E$$

Meaning of components

- R_a • Armature resistance (including brushes)
- V_{arm} • Armature voltage
- R_l • Losses due to magnetic field
- E_g • Back EMF produced by the rotation of the armature in the field
- L_a • Coil inductance

We can write...

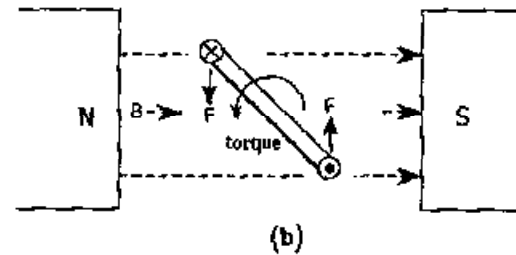
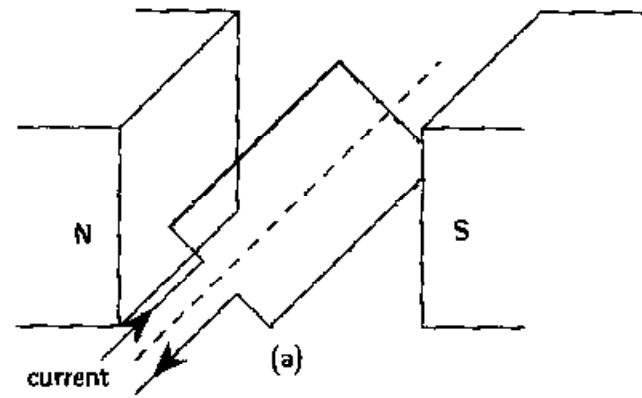
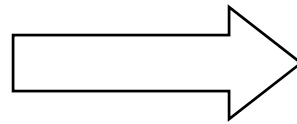
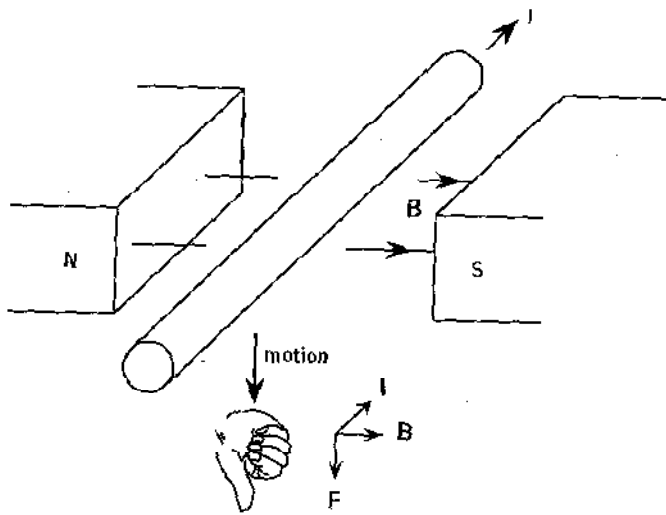
$$V_{arm} = R_a I_a + L_a \dot{I}_a + \omega(t) K_E$$

for $R_l \ll R_a$

which is the case at the frequency of interest, and we also have...

$$\tau = K_T I_a$$

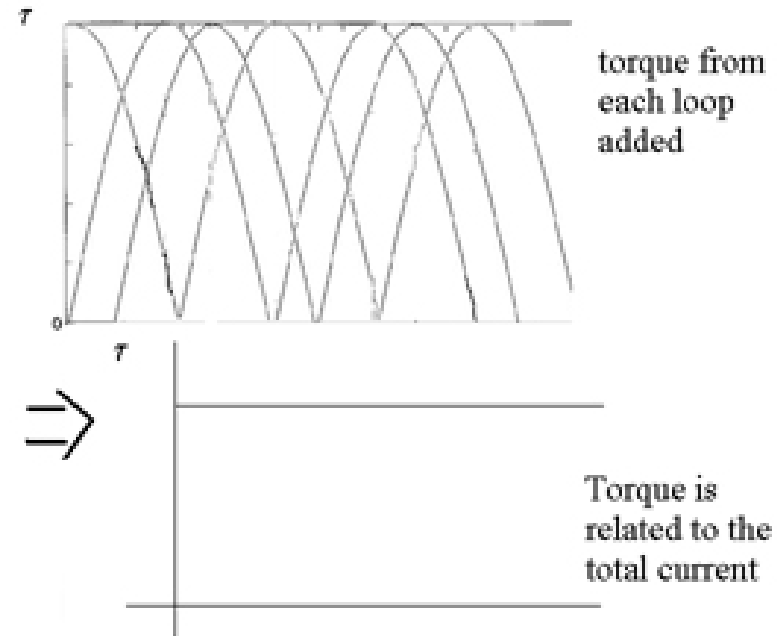
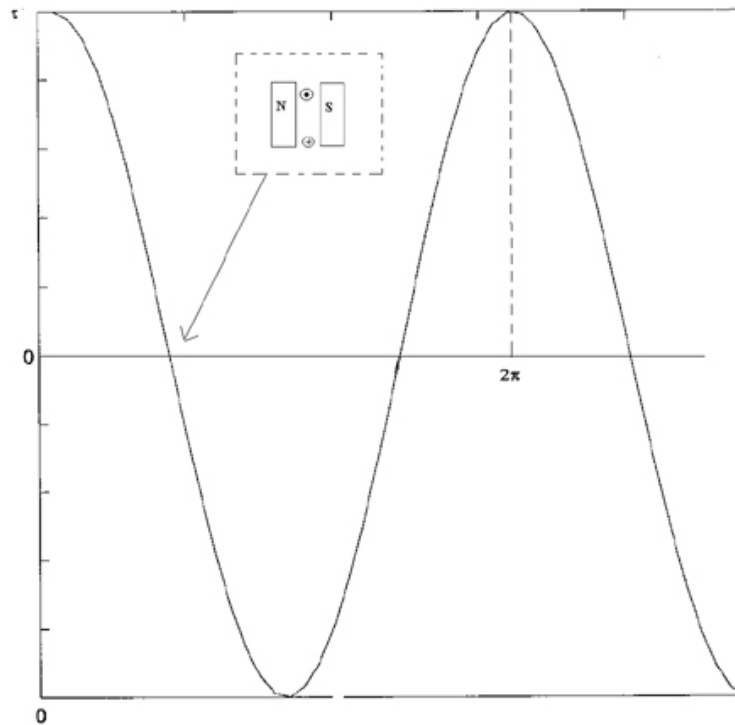
On torque and current



$$\vec{F} = i\vec{L} \times \vec{B}$$

$$F_{\text{lorentz}} = q\vec{v} \times \vec{B}$$

Thus for many coils...



Back to motor modeling...

$$\tau = (J_M + J_L)\dot{\omega}(t) + B\omega(t) + \tau_f + \tau_{gr}$$

- τ • Torque generated
- J_M • Inertia of the motor
- J_L • Inertia of the load
- τ_f • Friction
- τ_{gr} • Gravity

Furthermore...

$$V_{arm} = R_a I_a + L_a \dot{I}_a + \omega(t) K_E$$

$$\tau = K_T I_a$$

$$\tau = (J_M + J_L) \dot{\omega}(t) + B \omega(t) + \tau_f + \tau_{gr}$$

Consequently

$$\begin{bmatrix} \dot{I}_a \\ \dot{\omega} \end{bmatrix} = \begin{bmatrix} R_a/L_a & K_E/L_a \\ K_T/(J_M + J_L) & B/(J_M + J_L) \end{bmatrix} \cdot \begin{bmatrix} I_a \\ \omega \end{bmatrix} + \begin{bmatrix} -V_{arm}/L_a \\ \tau_f + \tau_{gr}/(J_M + J_L) \end{bmatrix}$$

- A linear system of two equations (differential)
- Q: can you write a transfer function from these equations?
- Q: can you transform the equations into a block diagram?

By Laplace-transforming

$$V_{arm}(s) = R_a I_a(s) + L_a I_a(s)s + \omega(s)K_E \Rightarrow I_a(s) = \frac{V_{arm}(s) - \omega(s)K_E}{R_a + L_a s}$$

$$\tau = K_T I_a$$

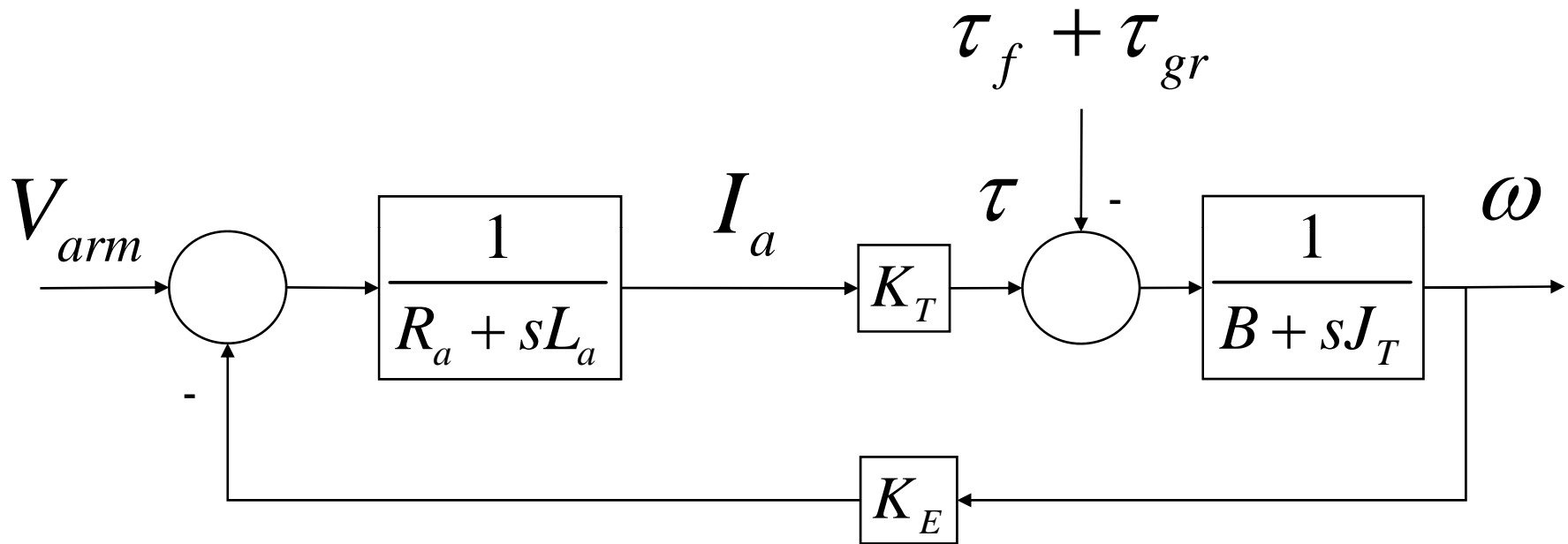
$$K_T \frac{V_{arm}(s) - \omega(s)K_E}{R_a + L_a s} = (J_M + J_L)\omega(s)s + B\omega(s) + \tau_f + \tau_{gr}$$

and finally

$$\frac{\omega(s)}{V_{arm}(s)} = \frac{K_T / L_a J_T}{s^2 + [(R_a J_T + L_a B) / L_a J_T] s + (K_T K_E + R_a B) / L_a J_T}$$

- Considering gravity and friction as additional inputs

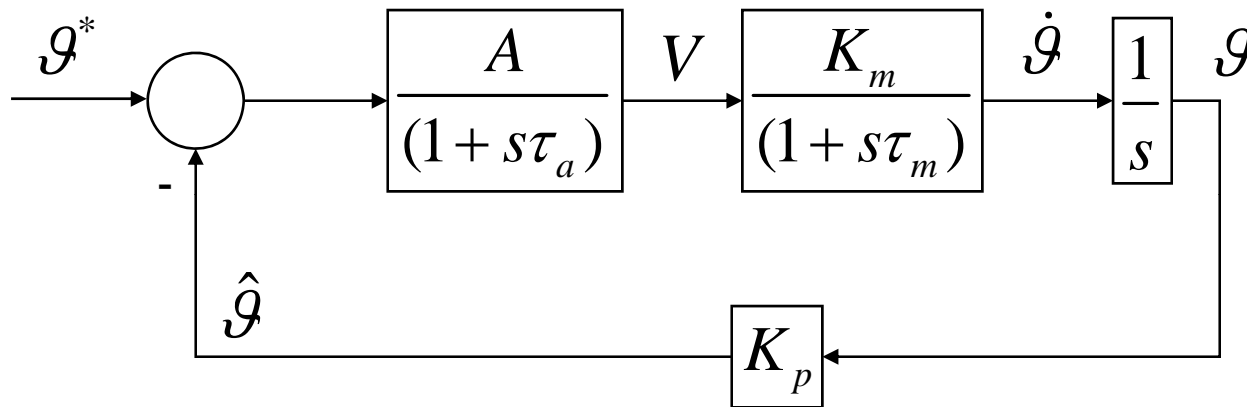
Block diagram



Analysis tools

- Control: determine V_a so to move the motor as desired
- Root locus
- Frequency response

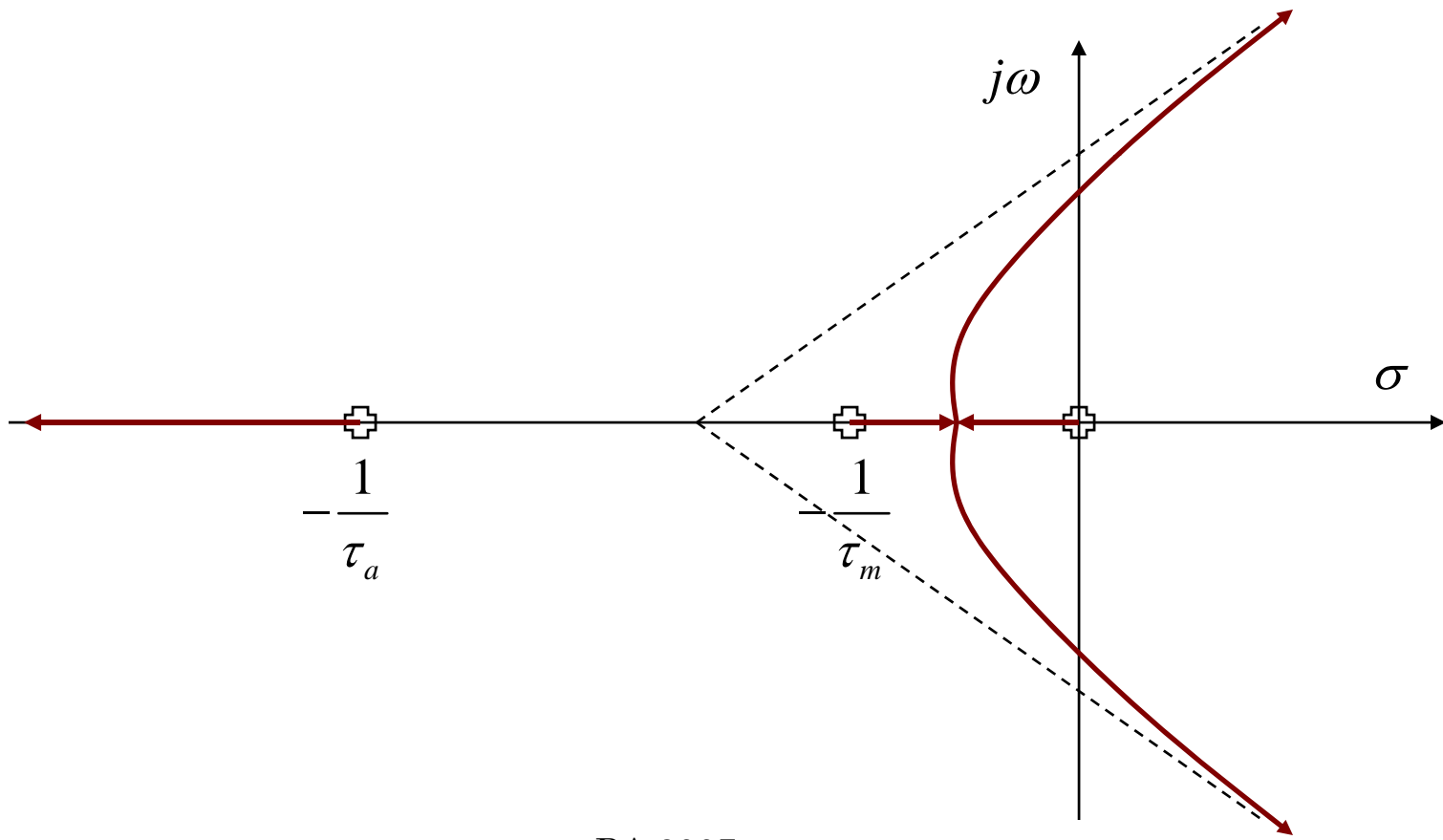
First block diagram



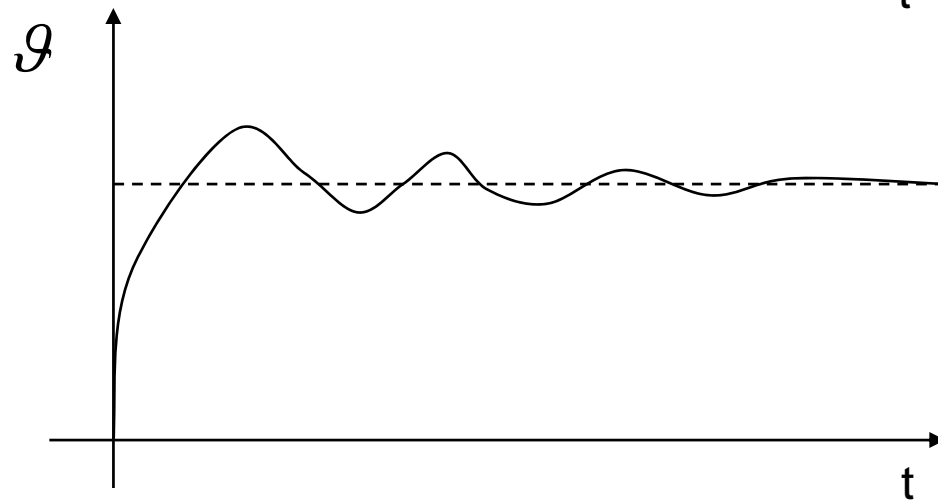
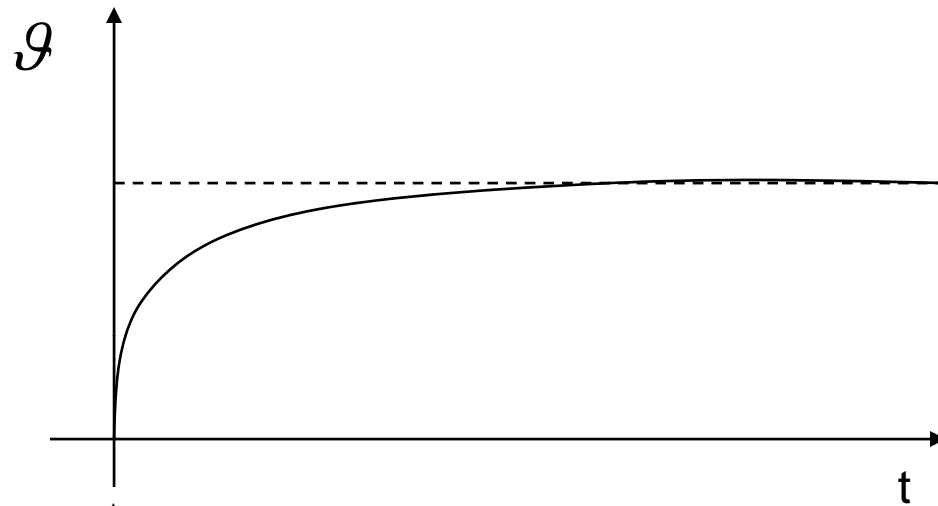
$$H_{open_loop} = \frac{A}{1+s\tau_a} \frac{K_m}{1+s\tau_m} \frac{K_p}{s}$$

Root locus

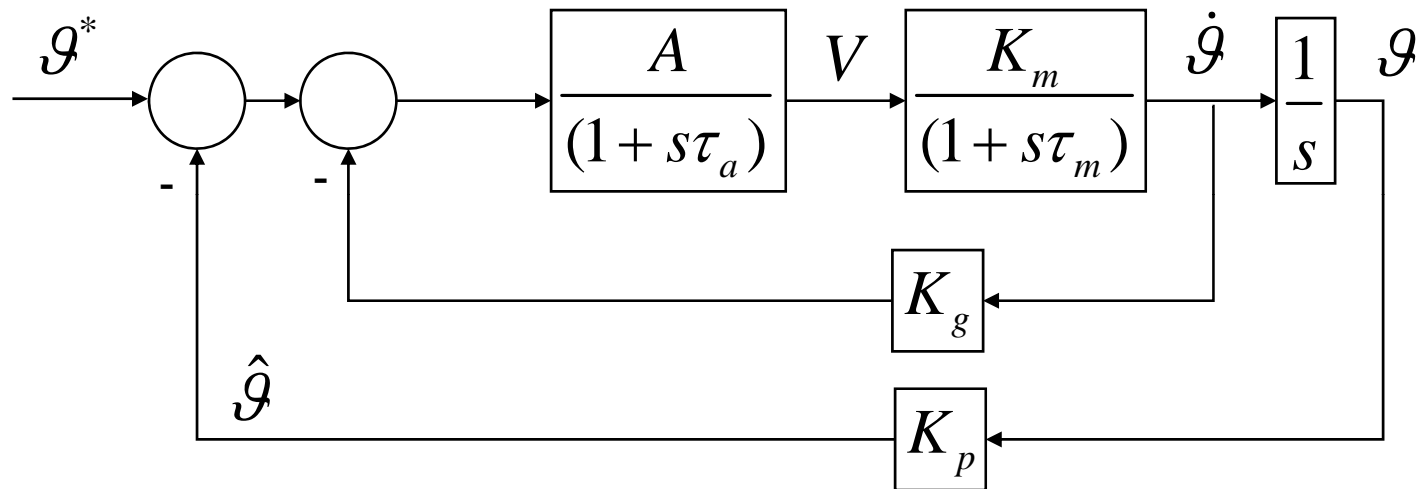
$$H_{open_loop} = \frac{A}{1 + s\tau_a} \frac{K_m}{1 + s\tau_m} \frac{K_p}{s} \quad K = AK_m K_p$$



Changing K



Let's add something second diagram



$$H_{open_loop} = \frac{AK_m(K_p + sK_g)}{(1 + s\tau_a)(1 + s\tau_m)s}$$

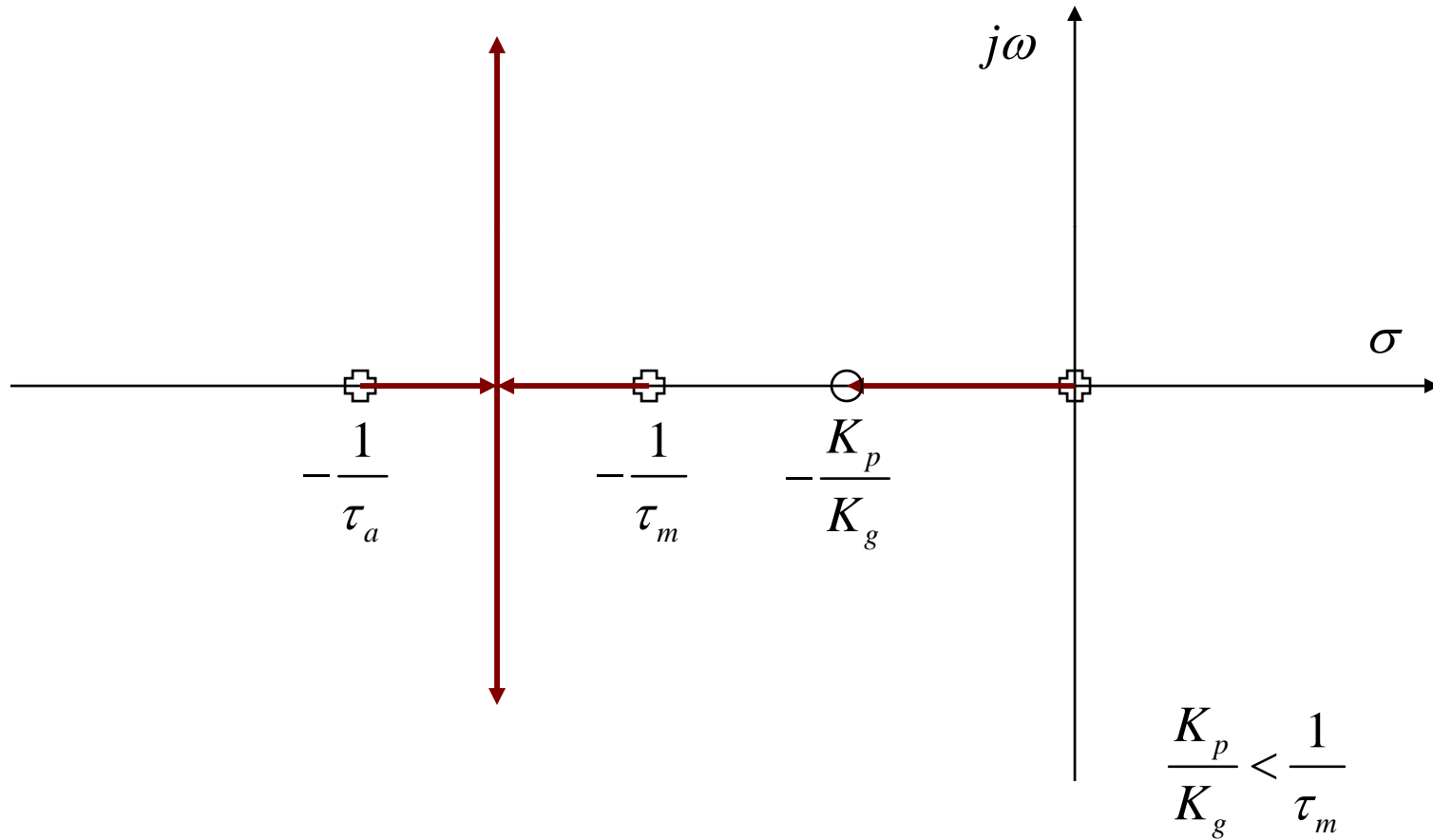
Analysis

$$H_{open_loop} = \frac{AK_m K_p (1 + s \frac{K_g}{K_p})}{(1 + s\tau_a)(1 + s\tau_m)s}$$

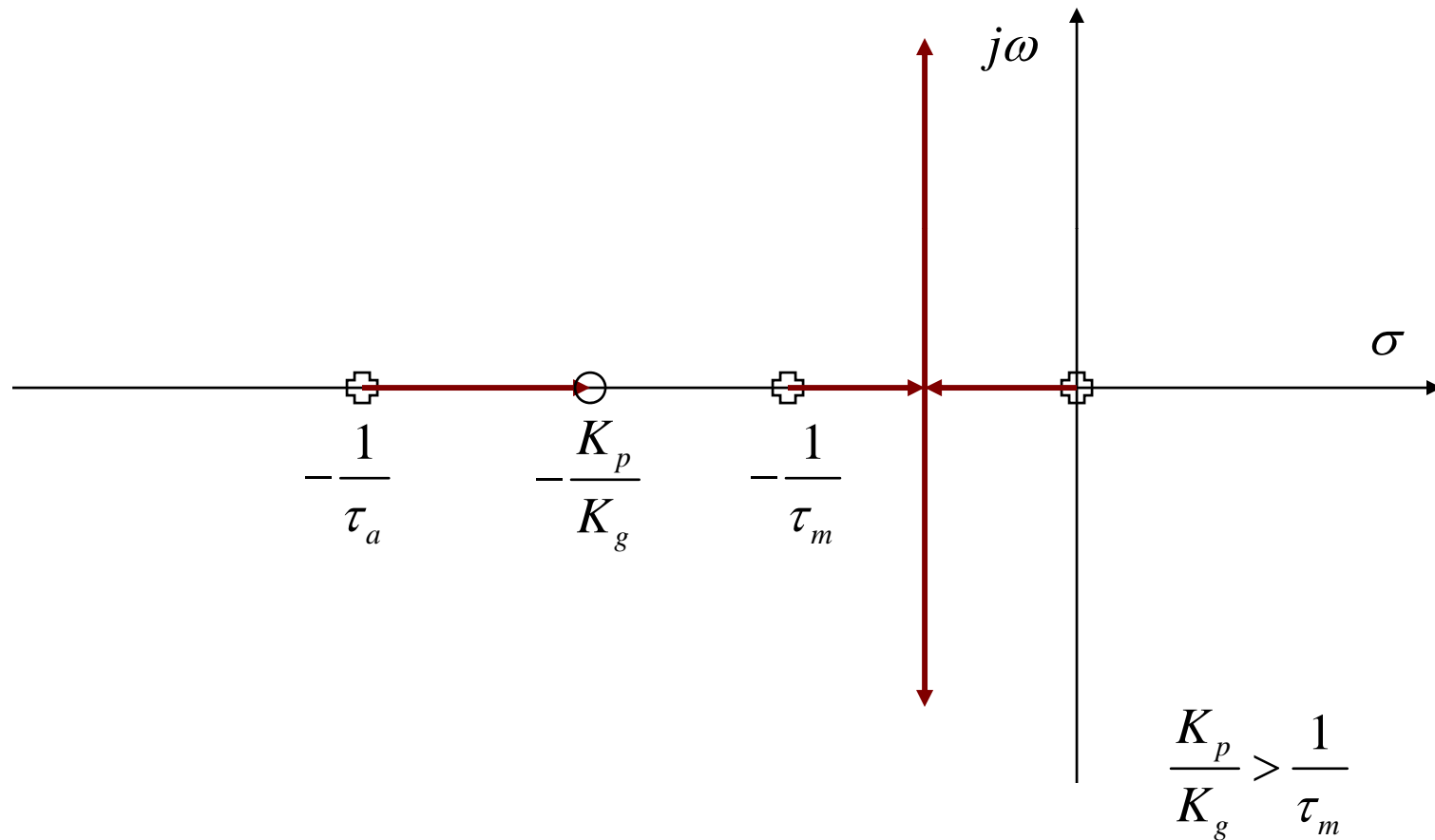
$$K = AK_m K_p$$

$$Z_{feedback} = \frac{K_g}{K_p}$$

Root locus (case 1)



Root locus (case 2)



Overall...

